



# Merger on the table?

Your trusted partner.

**QMV** Business beyond usual.

SUPERANNUATION  
INSURANCE  
BANKING  
WEALTH MANAGEMENT











# Superannuation fund mergers

QMV's approach to super fund mergers is to minimise complexity, risk and cost without sacrificing execution and success. QMV has supported clients across countless super fund mergers, successor fund transfers, transitions and transformation programs. We offer significant depth of expertise and assist funds end-to-end or with specific components of the merger journey.

Our trusted advisors and consultants draw upon many decades of real-world experience, hard work and talent to ensure timely, cost-effective and successful merger delivery all while running a healthy fund in parallel.

Well-constructed and executed super fund mergers have proven highly successful in many cases, but the risk of failure is very real. QMV are known for providing objective advice, detailed planning, rigorous governance and exceptional delivery.

## Merger advisory and consulting services

-  MARKET COMPATIBILITY ANALYSIS
-  PROGRAM MANAGEMENT, RISK AND GOVERNANCE
-  'PRE' DUE DILIGENCE
-  DATA REMEDIATION
-  DUE DILIGENCE
-  PLATFORM AND DATA TRANSITIONS
-  DEAL STRUCTURE AND NEGOTIATIONS
-  LEGAL ADVICE AND REGULATORY COMPLIANCE
-  IMPLEMENTATION STRATEGY AND PLANNING
-  POST-MERGER ANALYSIS AND SUPPORT

## Advisory leads



Michael Quinn  
Executive Director (co-founder)

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Michael is one of Australia's leading superannuation executives with vast multidisciplinary expertise. He possesses a comprehensive understanding of industry specific administration platforms and is sought for strategic thinking that aligns client business goals and processes with technology transformation and major organisational change.



Stephen Mahoney  
Executive Director (co-founder)

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Stephen offers an impressive 30-year pedigree in superannuation and wealth management working alongside Australia's largest superannuation funds, trustees, administrators and wealth managers. He possesses a rare and highly-developed whole-of-fund view and interdisciplinary approach. Stephen is sought for big picture operational challenges and solving the complexities of operational efficiency.

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